



GKE CORPORATION LIMITED
(Company Registration No. 200001941G)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 88,123,510 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.0968 PER PLACEMENT SHARE

– RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE PLACEMENT SHARES

All capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the Company's announcement dated 25 September 2025 in relation to the Proposed Placement (as defined therein) (the "Earlier Announcement").

1. INTRODUCTION

- 1.1. The Board of Directors (the "**Board**") of GKE Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Earlier Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. Further to the Earlier Announcement, the Board is pleased to announce that the Company has on 29 September 2025 received the listing and quotation notice from the SGX-ST for the dealing in, listing of and quotation for up to 88,123,510 Placement Shares on the Catalist, subject to the Company's compliance with the SGX-ST's listing requirements (the "**LQN**").
- 2.2. The Placement Shares shall be issued and allotted free from all claims, pledges, mortgages, charges, liens and encumbrances and shall rank in all respects *pari passu* with the then existing Shares in the capital of the Company at the time of issue, except for any dividends, rights, allotments or other distributions the record date of which falls before the date of issue of the Placement Shares.
- 2.3. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.
- 2.4. The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.
- 2.5. Further announcement(s) will be made by the Company in relation to the Proposed Placement in accordance with the Catalist Rules as may be appropriate from time to time.

3. CAUTIONARY STATEMENT

- 3.1. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when trading in or dealing in the securities of the Company. Persons who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

BY ORDER OF THE BOARD

Neo Cheow Hui
Chief Executive Officer and Executive Director
29 September 2025

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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